

Ocean Rate Bulletin



Frozen Potatoes:

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during April, 2006. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2006 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, April, 2006.

Market Share-April:

Each carrier's current market share is based on the number of containers shipped during April, 2006. Source: PIERS, April, 2006.

Market Share-CY 2006:

Each carrier's market share is based on the total number of containers shipped throughout the 2006 calendar year. Source: PIERS, 2006.

Transit Time:

Each carrier's transit time is calculated on departure from Seattle, WA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web" and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for June 30, 2006. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Iden through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztariff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Frozen Potatoes are quoted on full, 19 KT 40-foot refrigerated containers unless otherwise noted.

Definitions:

AI = All Inclusive
ARB = Arbitrary Charge
BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
CAF = Currency Adjustment Charge
CFS = Container Freight Station - used to consolidate shipments.
Chassis = Chassis Surcharge
KT = 1,000 Kilograms (Metric Ton).
PC = Per Container
THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 720-9801 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean/index/asp.

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Seattle/Tacoma Ports To Bangkok, Thailand

Frozen Potatoes

Monthly Market Share For: April 2006

Month\Year: 6.3 \ 26.7

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Evergreen	68%	63%	26										
Hanjin	32%	30%	14										
OOCL	0%	7%	22										

Weighted Average Container Rate

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Seattle/Tacoma Ports To Busan, South Korea

Frozen Potatoes

Monthly Market Share For: April 2006

Month\Year: 9.6 \ 50.5

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Hanjin	59%	21%	10										
Hyundai	41%	67%	11										
MOL	0%	12%	22	\$3,450	\$635	\$40							\$4,125

Weighted Average Container Rate

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Seattle/Tacoma/Portland Ports To Hong Kong

Frozen Potatoes

Monthly Market Share For: April 2006

Month\Year: 87.0 \ 231.9

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Yang Ming	51%	44%	16										
Hanjin	15%	23%	18										
K Line	11%	4%	16										
Evergreen	11%	8%	17										
Hyundai	9%	6%	16										
China Shipping	2%	1%	16										
COSCO	0%	5%	16										
NYK Line	0%	4%	14										

Weighted Average Container Rate

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Seattle/Tacoma/Portland Ports To Jakarta, Indonesia

Frozen Potatoes

Monthly Market Share For: April 2006

Month\Year: 27.7 \ 115.8

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	43%	14%	23										
OOCL	29%	21%	23										
NYK Line	29%	57%	19										
Hanjin	0%	5%	21										
Hyundai	0%	3%	27										

Weighted Average Container Rate

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Seattle/Tacoma/Portland Ports To Keelung, Taiwan

Frozen Potatoes

Monthly Market Share For: April 2006

Month\Year: 68.3 \ 339.8

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Evergreen	55%	56%	15										
Hatsu Marine Ltd.	42%	41%	14 ³										
OOCL	3%	2%	13										

Weighted Average Container Rate

³ Transit time is based on departure from Tacoma, WA.

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Seattle/Tacoma/Portland Ports To Manila, Philippines

Frozen Potatoes

Monthly Market Share For: April 2006

Month\Year: 102.0 \ 262.8

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	65%	34%	15										
Evergreen	21%	10%	20										
NYK Line	10%	32%	20										
Hatsu Marine Ltd.	3%	21%	20 ³										
Hyundai	2%	3%	22										

Weighted Average Container Rate

³ Transit time is based on departure from Tacoma, WA.

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Seattle/Tacoma/Portland Ports To PT Kelang, Malaysia

Frozen Potatoes

Monthly Market Share For: April 2006

Month\Year: 75.1 \ 285.7

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	60%	73%	18										
Yang Ming	32%	15%	21										
Evergreen	6%	7%	26										
Hatsu Marine Ltd.	2%	2%	23 ³										

Weighted Average Container Rate

³ Transit time is based on departure from Tacoma, WA.

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Seattle/Tacoma/Portland Ports To Shanghai, China

Frozen Potatoes

Monthly Market Share For: April 2006

Month\Year: 64.8 \ 170.5

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	72%	64%	14										
Hatsu Marine Ltd.	20%	12%	18 ³										
COSCO	8%	15%	14										
Evergreen	0%	5%	16										
China Shipping	0%	4%											

Weighted Average Container Rate

³ Transit time is based on departure from Tacoma, WA.

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Seattle/Tacoma/Portland Ports To Singapore

Frozen Potatoes

Monthly Market Share For: April 2006

Month\Year: 55.6 \ 191.6

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
YaMng Ming	42%	33%	21										
APL	26%	17%	23										
OOCL	18%	20%	16										
Evergreen	7%	3%	24										
NYK Line	4%	10%	18										
Hanjin	4%	8%	19										
Hyundai	0%	6%	23										
Maersk-SeaLand	0%	3%	27	\$3,088	\$635	\$40	10%						\$4,072

Weighted Average Container Rate

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Seattle/Tacoma/Portland Ports To Tokyo, Japan

Frozen Potatoes

Monthly Market Share For: April 2006

Month\Year: 950.0 \ 3,427.2

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	31%	26%	11										
Hanjin	26%	23%	11										
K Line	19%	16%	10										
NYK Line	9%	17%	10										
COSCO	7%	9%	12	\$2,700	\$635								\$3,335
Hatsu Marine Ltd.	7%	6%	11 ³										
Hyundai	1%	1%	8										
Yang Ming	0%	2%	21										

Weighted Average Container Rate \$3,335

³ Transit time is based on departure from Tacoma, WA.